CollegeBoard

2027-28 Academic Year

Verification Statement – Independent Student

Please print, complete, sign, and submit this form.

Step 1 – Student Information

Student's name (First, MI, Last)

CBFinAid ID

Student's Primary E-mail Address

Step 2 – Household Information

Carefully read the following instructions, and in the table below, report information for:

- Yourself (full name and age)
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2027 through June 30, 2028
- Other people only if they live with you, and you or your spouse, provide more than half of their support and will continue to do so from July 1, 2027 through June 30, 2028
- Provide college information for the individuals listed if they are attending at least half-time during the 2027-28 academic year, in a program leading to a degree, diploma, or certificate.

Full Name*	Age*	Relationship*	Name of College	Undergraduate/ Graduate	Enrollment	Expected Grad Date MM/YYYY
		Self				
		☐Spouse ☐Student's Child ☐Parent/Step-parent ☐Sibling ☐Grandparent ☐Other		☐Undergraduate ☐Graduate ☐Not in College	☐Full-time ☐Half-time	
		☐Spouse ☐Student's Child ☐Parent/Step-parent ☐Sibling ☐Grandparent ☐Other		☐Undergraduate ☐Graduate ☐Not in College	☐Full-time ☐Half-time	
		☐Spouse ☐Student's Child ☐Parent/Step-parent ☐Sibling ☐Grandparent ☐Other		☐Undergraduate ☐Graduate ☐Not in College	☐Full-time ☐Half-time	
		☐Spouse ☐Student's Child ☐Parent/Step-parent ☐Sibling ☐Grandparent ☐Other		☐Undergraduate ☐Graduate ☐Not in College	☐Full-time ☐Half-time	

Step 3 – Student's Tax Filing Status – Calendar Year 2025

Did you file, or were you required to file, a 2025 U.S. Federal Tax Return or Foreign National Tax Return?

_____ **YES.** Please review your required documents on your Student Dashboard and submit any outstanding tax forms.

_____ **NO, and I had no earnings from work**. Submit a student *Non-Tax Filer's Statement* through IDOC. The form is available on the dashboard.

_____ **NO, but I had some earnings from work**. Submit a student *Non-Tax Filer's Statement* through IDOC. The form is available on the dashboard. Be sure to submit all student 2025 W-2 and 2025 1099 forms you received.

Step 4 – Spouse's Tax Filing Status – Calendar Year 2025

If you are married, did your spouse file, or were they required to file, a 2025 U.S. Federal Tax Return or Foreign National Tax Return?

_____ **YES.** Please review your required documents on your Student Dashboard and submit any outstanding tax forms.

_____ **NO, and he or she had no earnings from work**. Submit a *Non-Tax Filer's Statement* through IDOC. The form is available by clicking on the *Get Forms* link on the dashboard.

_____ **NO, but he or she had some earnings from work**. Submit a *Non-Tax Filer's Statement* through IDOC. The form is available by clicking on the *Get Forms* link on the dashboard. Be sure to submit all spouse 2025 W-2 and 2025 1099 forms he or she received.

Step 5 – Certification

I certify all the information reported is complete and correct (the student and student's spouse, if married, must sign). A handwritten signature, not typed, is required:

Student Signature _____ Date _____

Spouse Signature (if married) _____ Date _____