

Vassar College
Student/Parent Trust Supplement



Student Name: _____ Vassar/Applicant ID #: _____

In order to gain a better understanding of your family's financial situation we need additional information regarding the trust(s) reported on the CSS profile and/or Schedule E of your tax return:

1. Fill in this worksheet accurately and completely. Complete a separate form for each trust.
2. Attach documentation:
 - ☐ Trust Instrument (stating terms of the trust)
 - ☐ Value of the Trust (i.e. current bank statement, etc.)
3. Return completed form and documentation: Upload to IDOC or email to finaid@vassar.edu

Name of Trust: _____

Type of Trust: ☐ Revocable ☐ Irrevocable ☐ Testamentary ☐ Living

Who established the Trust? Relationship to student? _____

Date Trust established: _____

Who are the beneficiaries of the Trust: _____

Total Current Value of Trust: _____

Student share of trust: % _____ \$ _____

Parent share of trust: % _____ \$ _____

Is there real estate that funds the trust? If so, please report address of the property(s):

Additional Information/Explanation:

Certification and Signature

By signing this statement, I certify that the information reported on this form is accurate and complete.

Name of person completing this form: _____

Signature: _____ Date: _____